HUGHES HUBBARD & REED LLP

One Battery Park Plaza

New York, New York 10004

Telephone: (212) 837-6000 Facsimile: (212) 422-4726

Attorneys for James W. Giddens,

Trustee for the SIPA Liquidation of Lehman Brothers Inc.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re

LEHMAN BROTHERS INC.,

Case No. 08-01420 (SCC) SIPA

Debtor.

NOTICE OF RESOLUTION OF TRUSTEE'S OBJECTION TO GENERAL CREDITOR CLAIM OF LAWRENCE FOGARAZZO, ET AL. (NO. 5837)

On August 22, 2013, James W. Giddens (the "<u>Trustee</u>"), as trustee for the liquidation of the business of Lehman Brothers Inc., filed an Objection to the General Creditor Claim of Lawrence Fogarazzo, *et al.* (the "<u>Objection</u>") (Claim No. 5837) [ECF No. 7078]. The Fogarazzo Claimants filed a response to the Objection on September 25, 2013 [ECF No. 7345]. Pursuant to the Order Establishing Claims Hearing Procedures and Alternative Dispute Resolution Procedures, prior to the hearing date, the Trustee noticed the claim for mediation and the parties have since participated in mediation as well as informal settlement discussions.

The parties have now resolved Claim No. 5837. The Objection is now moot, and there is no need for the Court to adjudicate or otherwise rule on the Objection or the response.

Dated: New York, New York March 6, 2014

HUGHES HUBBARD & REED LLP

/s/ Robert B. Funkhouser
James B. Kobak, Jr.
Christopher K. Kiplok
Robert B. Funkhouser
Meaghan C. Gragg
One Battery Park Plaza
New York, New York 10004
Telephone: (212) 837-6000

Facsimile: (212) 422-4726

Email: kobak@hugheshubbard.com

Attorneys for James W. Giddens, Trustee for the SIPA Liquidation of Lehman Brothers Inc.